

**ANNUAL REPORT**  
**Date Due: August 19, 2015**

**University of North Alabama**  
**Florence, Alabama**

**Dr. Christopher Maynard**

**August 31, 2015**  
Date submitted

Submitted to: Dr. Marilyn Lee  
2015/2016 SGEC Chair

August 31, 2015  
Date received

# UNIVERSITY OF NORTH ALABAMA

## ANNUAL REPORT

### I. Executive Summary

The Strategic Planning and Budget Study Committee focused the 2014-15 academic year on two central goals: (1) the creation of bylaws for the orderly function of the committee and (2) the development of a prioritized system for ranking approved funding proposals in order to provide the President with clearer recommendations for university priorities. The committee accomplished both goals. Additionally, the committee approved a work group and charged them with the task of a comprehensive examination of student fees. This work group will continue its work in 2015-16.

### II. The Committee's Charge (from the Shared Governance Document)

1. To participate in all aspects of strategic planning, including:
  - a. Recommending procedures for planning;
  - b. Relating the planning process to the annual and long-range financial allocation processes; and
  - c. Reviewing progress and recommending updates to the University's Strategic Plan annually.
2. To conduct systematic reviews of expenditure needs and revenue needs including:
  - a. Reviewing and prioritizing recommendations from all areas of the University concerning financial resource needs, based on the University's Strategic Plan, goals, objectives, and Institutional Effectiveness Plan;
  - b. Reviewing results reported by the Institutional Effectiveness Committee to support the looping process of assessment, evaluation, change based on evaluation, and budgeting and to monitor how ong

February 11, 2015

March 18, 2015

April 8, 2015

May 6, 2015

- IV. What were the Committee's actions and accomplishments this year relative to each of the items of the charge?

See Bylaws (attached)

- V. What were the Committee's formal recommendations?

See Prioritized Funding Proposal (attached)

- VI. What does the Committee plan to accomplish

- A. In the coming year?

The committee intends to examine ways to move away from its past focus

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